



Asset Transfer Form

To transfer assets to the Central New York Lyme and Tick-Borne Disease Alliance ("Alliance"), please provide your broker with this completed form. Also, please forward a copy of this form to the Alliance so that we may credit your gift appropriately. Note the date of your gift will be the date the asset is titled in the Alliance's name or is transferred to our account. You can reach us by email at info@cnylymealliance.org or by phone at (315) 551-2551. Thank you for your gift.

BROKER NAME: _____

BROKER'S FIRM NAME: _____

BROKER'S ADDRESS: _____

RE: YOUR ACCOUNT NUMBER: _____

YOUR NAME: _____

SUBJECT: GIFT TRANSFER of ASSETS

Dear Broker:

Accept this letter as a request and authorization to execute the following gift transfer of assets from the above referenced account. Please deliver these to the broker for the Central New York Lyme and Tick-Borne Disease Alliance as follows:

DTC #0015
Morgan Stanley Wealth Management
Account # 621-054-515
Central New York Lyme and Tick-Borne Disease Alliance
Attn: Renée Greveling (315)464-3319 or renee.greveling@ms.com

ASSET DESCRIPTION: _____

NUMBER OF SHARES: _____

DATE OF TRANSFER: _____

Please contact Eric M. Brown, CFP of Morgan Stanley Wealth Management at 315-464-3388 with information on assets being transferred.

DONOR NAME (for acknowledgement and recognition) _____

Sincerely,

SIGNATURE: _____